XML Cloning Tool
June 10, 2006
Jeff Murray's Programming Shop, Inc. (jProg)
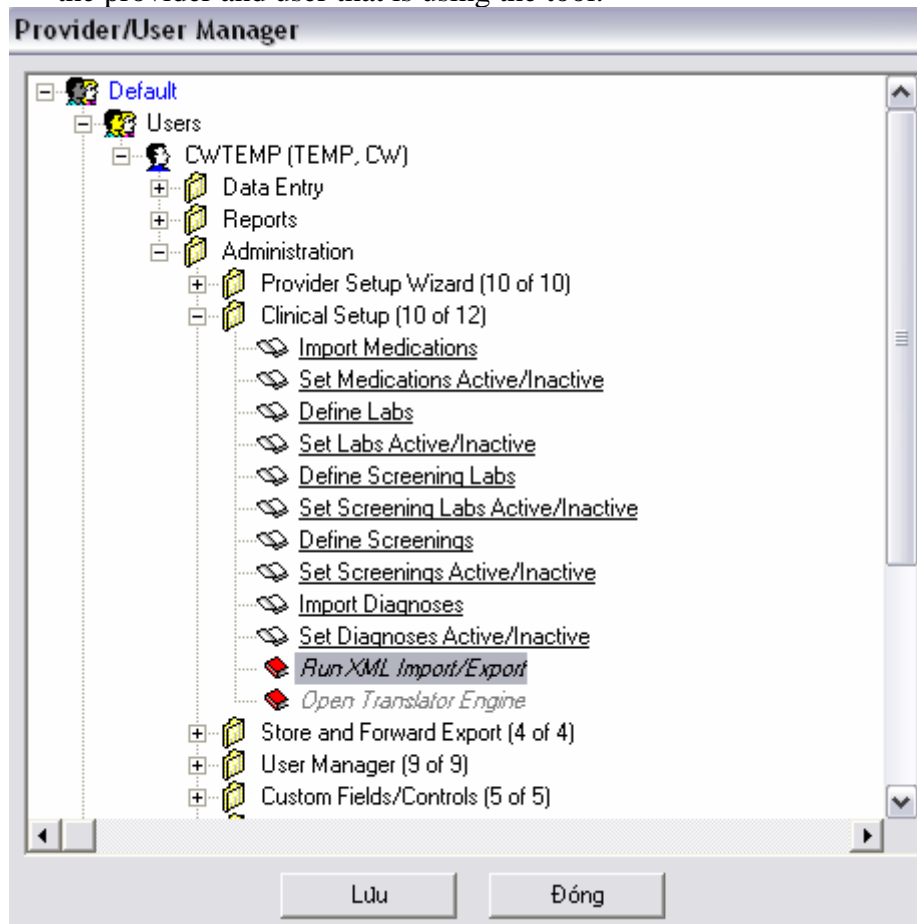
Using the tool:
The xml cloning tool allows the setup from one provider to be exported and imported into another provider's database. This tool will transfer the following types of data:
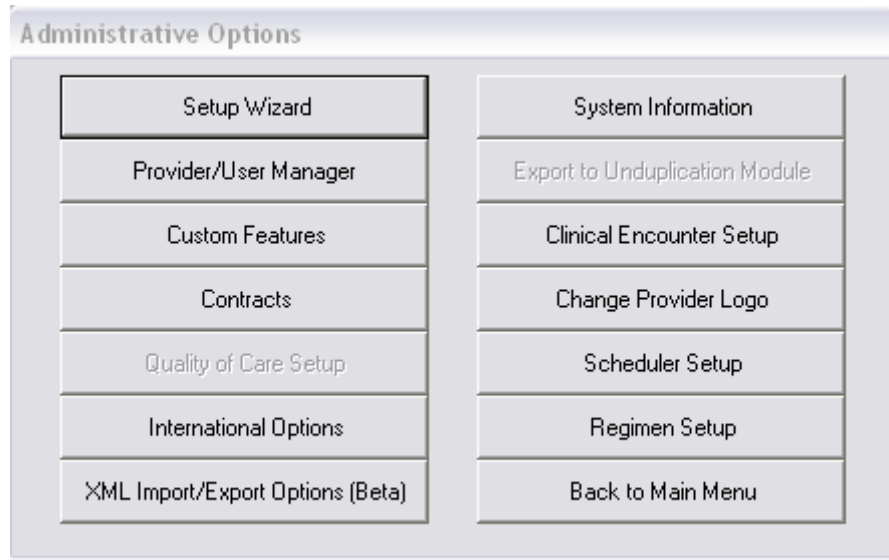- Custom Reports
- Custom Fields
- Geographic entitys
- Appointment purpose
- Subservice Definitions
- Education Level
- HIVQUAL Mapping
- RFT Translations

The process of exporting and importing will be very simple. Below is a step by step walk through of the process.

1) Before running the import/export, appropriate permissions must be granted to the provider and user that is using the tool.
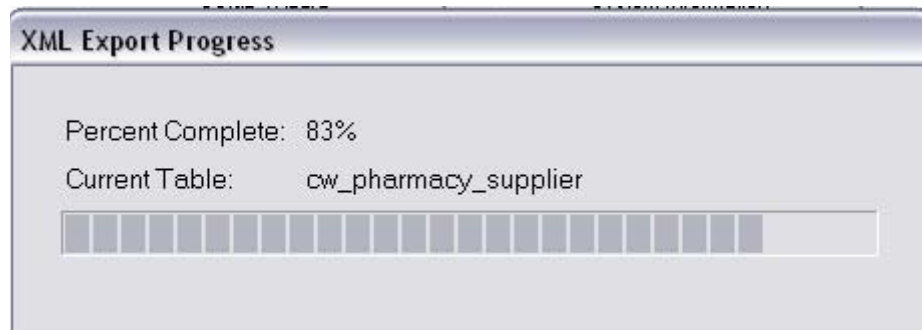
2) Once you have the required permissions, the export can be run by clicking
   XML Import/Export Options located on the Administrative Options Menu.

Administrative Options

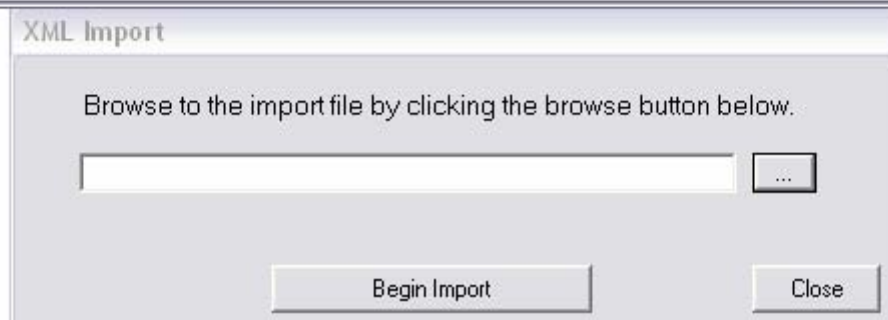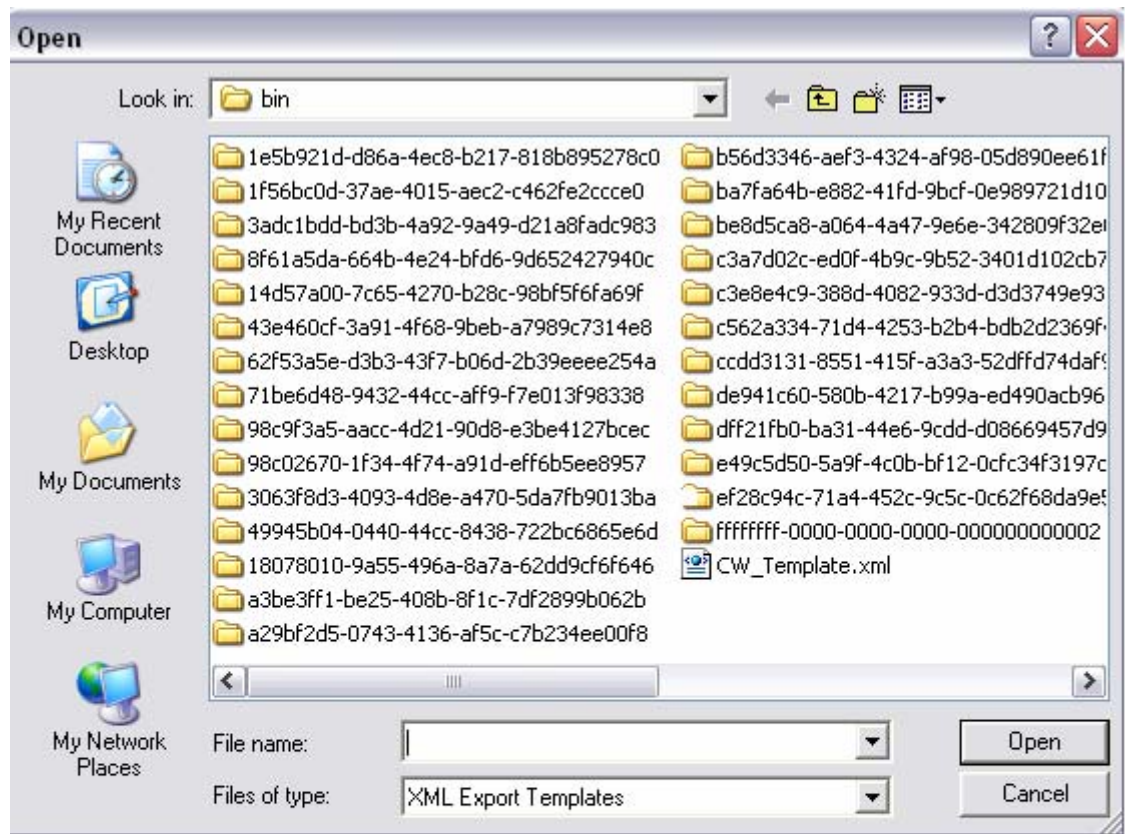|	
Setup Wizard	System Information
Provider/User Manager	Export to Unduplication Module
Custom Features	Clinical Encounter Setup
Contracts	Change Provider Logo
Quality of Care Setup	Scheduler Setup
International Options	Regimen Setup
XML Import/Export Options (Beta)	Back to Main Menu

3) To run the export, click the Run Export button. This will create a file named
   cw_template.xml and save it in the CAREWare client folder (C:/Program
   Files/CAREWare/RW CAREWare Client Tier/)

XML Template Options

Run Export

Import Existing Template

Đóng

4) A progress screen will appear to show the current status of the export. The
   exporting process will be complete when the progress window disappears. A
   message will appear to let you know that the export completed successfully

XML Export Progress

Percent Complete: 83%

Current Table: cw_pharmacy_supplier

5) The export is complete. Now you can take the newly created xml file (cw_template.xml) and import it into other providers databases.

6) To import the template file, first place the file in the CAREWare client tier folder on another providers computer.

7) Next, click the Import Existing Template Options, located on the XML Template Options Menu above.

8) Browse to the appropriate folder to locate the template file. Select the file and click open.

9) Click Begin Import to start the importing process. A progress bar (as shown above) will appear to show the status of the import. Once the import is complete, you must reconnect to CAREWare to see the newly imported data.